

Scripps Health Patient Financial Services  
10790 Rancho Bernardo Road 4S-205  
San Diego, CA 92127  
Phone: (858) 927-5902  
Fax: (858) 927-5070



Date

Patient Name  
Address  
City, State, Zip code

Patient Name:  
Patient MRN:  
Case ID:

Dear Patient:

You have requested financial assistance for the above referenced account(s). To determine if a patient/guarantor qualifies for financial assistance, we need to obtain certain financial information. Your cooperation will allow us to give all due consideration to your request for financial assistance

Please submit your completed application and supporting documentation to: Patient Financial Services Attn: Financial Assistance Department 10790 Rancho Bernardo Rd 4S-205 San Diego, California 92127; Fax to (858) 927-5070, Attn: Financial Assistance Department; or email us at [financialassistancedept@scrippshealth.org](mailto:financialassistancedept@scrippshealth.org). Please submit application within fourteen (14) business days of receipt of this letter.

We will notify you with the results of your application in writing within 15-20 business days of receipt. Please be assured that no statements will be sent out to you until a financial determination is made. If you have any further questions, please contact us at Scripps Financial Assistance Dept at (877) 727-4777.

Sincerely,

Financial Assistance Dept

Scripps Health Patient Financial Services  
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## FINANCIAL ASSISTANCE APPLICATION

### Scripps Financial Assistance Program

#### Step 1

#### QUALIFICATION REQUIREMENTS

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Please read carefully before completing the application process.

Scripps offers assistance or discounted care to qualified patients. The following qualifications must be met: services must be medically necessary, gross income levels must be at or below 200% of Federal Poverty Guidelines for financial assistance, or between 201% - 400% for partial financial assistance/discount care. Applicant must complete and return the Financial Assistance Application with all supporting documents listed below within **14** days of receipt. Incomplete or missing information may result in a processing delay or denial of your application.

#### Step 2

#### INSTRUCTIONS

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Provide the completed application and the applicable items from the list below:

(Do not send original documents, they will not be returned.)

- Letter explaining your current financial situation and how the balance(s) would create a financial hardship for you.
- Two months of recent bank statements (Checking, Savings, IRA, Money Markets etc.); please include all pages showing detailed transactions for each month.
- Proof of income. Choose the best option below that describes all income being Received:
  - \* If employed: 30-days most recent pay-stubs showing current & YTD earnings/ deductions for patient and spouse (if married).
  - \* If self-employed and own your own business: Most recent two (2) years tax returns (form 1040 w/applicable Schedules) and YTD Profit & Loss Statement to support self-employed and/or commissioned income.
  - \* If currently unemployed/not working: Proof of "other" income (i.e. Social Security/ Disability, Unemployment, Retirement/Pension, etc.)
- If housing, food, or any other basic necessities are provided by another person, please have party submit letter explaining:
  - \* Relationship between patient and 3rd party
  - \* What type of assistance is being provided
  - \* Frequency of assistance

#### Return Financial Assistance Application and supporting documents to:

Patient Financial Services  
Attn: Financial Assistance Dept  
10790 Rancho Bernardo Road 4S-303  
San Diego, CA 92127  
Fax: (858) 927-5070

Email: [financialassistancedept@scrippshealth.org](mailto:financialassistancedept@scrippshealth.org)

**Questions?** If you have any questions or if you need help with this application, please contact Scripps Financial Assistance Dept at (877) 727-4777, Monday through Friday, 9:00am to 4:30pm.

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**APPLICATION**

**PATIENT**

Name (first name, middle initial, last name)		Birth date (mm/dd/yyyy)	
Street address		City, State, ZIP	
Home/cell phone	Guarantor Account Number	Medical Record Number	Social Security number
Spouse/guardian name (first name, middle initial, last name)		Birth date (mm/dd/yyyy)	
Home/cell phone		Social Security number	
Will spouse also be applying for financial assistance? Yes _____ No _____	Guarantor Account Number	Medical Record Number	

**FAMILY HOUSEHOLD/DEPENDENTS**

Family Household Size: \_\_\_\_\_ (List the number of family members who live with you in your home, such as a spouse, a qualified domestic partner, and children under the age of 18.)

a. Dependent name: (only if applying for financial assistance)		Birth date (mm/dd/yyyy)	
Relationship	Guarantor Account Number	Medical Record Number	
b. Dependent name: (only if applying for financial assistance)		Birth date (mm/dd/yyyy)	
Relationship	Guarantor Account Number	Medical Record Number	

**MONTHLY GROSS FAMILY INCOME** (List ALL Income from family members in the household)

Applicant/patient		Spouse/guardian	
Gross Salary/Wages (before taxes)	\$	Gross Salary/Wages (before taxes)	\$
Alimony/Child support	\$	Alimony/Child support	\$
Self-employment or Business income*	\$	Self-employment or Business income*	\$
Pension or retirement/Annuities	\$	Pension or retirement/Annuities	\$
Unemployment benefits	\$	Unemployment benefits	\$
Social Security/state disability/temporary disability/ supplemental security income/veterans benefits	\$	Social Security/state disability/temporary disability/ supplemental security income/veterans benefits	\$
Rental property	\$	Rental property	\$
Other, including cash income (describe):	\$	Other, including cash income (describe):	\$
<b>Total monthly income</b>	<b>\$</b>	<b>Total monthly income</b>	<b>\$</b>

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**FINANCIAL AGREEMENT AND CREDIT REPORT AUTHORIZATION**

I hereby declare under penalty of perjury that all information set forth above in this application is true and accurate in all respects, and that all attachments are accurate copies of the original documents. I acknowledge any falsification of information will result in disqualification from this program.

Scripps Health retains the right to obtain information from consumer credit reporting agencies and other third-party information sources to determine my eligibility.

Signature of Patient/Guarantor  <b>X</b>	Date (mm/dd/yyyy)
Signature of Spouse of Patient/Guarantor  <b>X</b>	Date (mm/dd/yyyy)

Applicant or account holder will be notified, by mail, whether the application is approved or denied.